

Job Aid: Estimate Final Bill Features

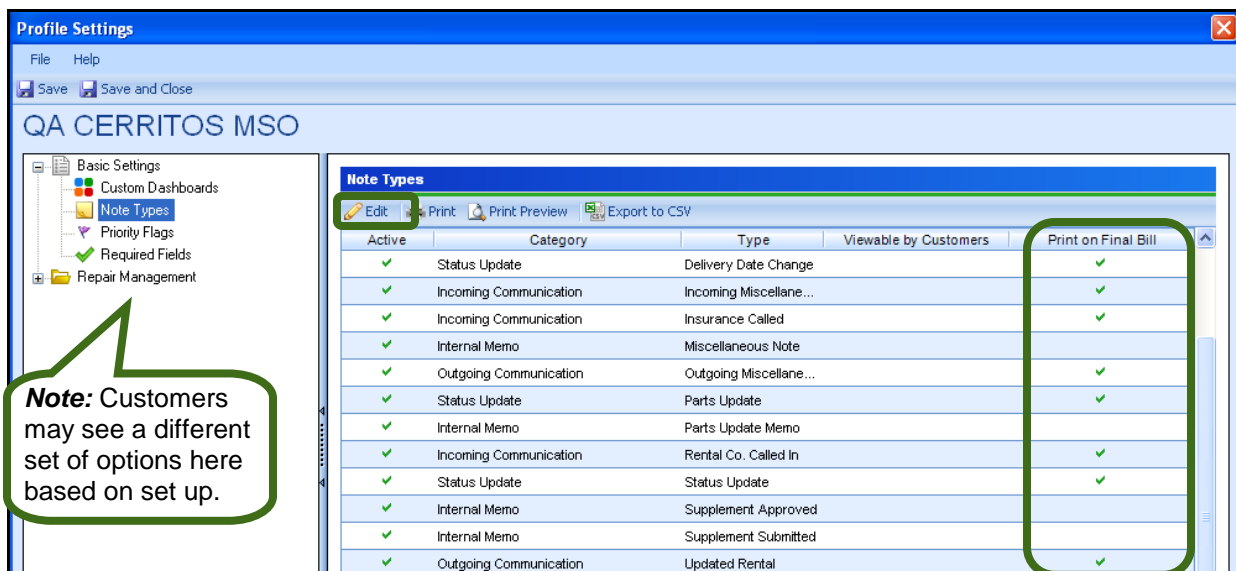
Purpose

This job aid describes some enhancements to the Estimate to Repair and Final Bill. The following features are discussed:

- Ability to specify which workfile Note Types print on the Final Bill.
- The Final Bill will print \$0 dollar Estimate lines.
- The Final Bill will print Labor Rates in the Subtotals section.

Select Note Types to Print on Final Bill

Workfiles contain a variety of Notes Types, some for internal use, others that the Insurance Company should see on the Final Bill. Internal notes should not print on the Final Bill and so are unavailable to select, but you can select other Notes Types to include. The selected Notes Types will be included automatically when the Final Bill is created.



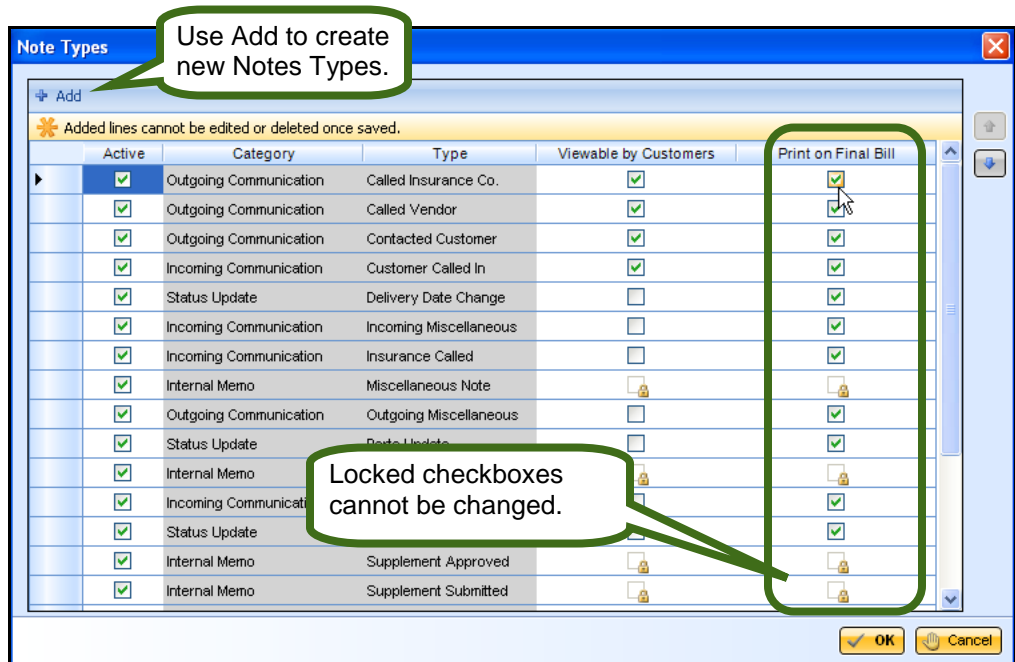
Use the steps below to modify the Repair Facility Profile to specify which Notes Types will print on the Final Bill:

Step	Action
1	Go to Configure > Profiles and open the Repair Facility Profile (or Repairer Profile if MSO). The Profile opens.
2	Go to Basic Settings and click on Notes Types as shown above.
3	Click Edit to open the Notes Types screen.

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Job Aid: Estimate Final Bill Features, Continued

Select Note Types to Print on Final Bill (continued)



Step	Action
4	Use the checkboxes in the Print on Final Bill column to select/deselect Notes Types that will print on the Final Bill.
5	Click OK when finished.
6	Save the Profile to save your selections.

Any notes in the Workfile that are in the selected Categories will print on the Estimate to Repair and Final Bill.

Estimate to Repair and Final Bill Printouts

There are occasions that \$0 lines are added to the estimate. For example, when you want to put a Promise Date on the estimate. The Final Bill will print those \$0 lines. It will also include any Labor Rates in the totals sections as shown in the example below.

Continued on next page



One.
True.
Partner.

Job Aid: Estimate Final Bill Features, Continued

**Estimate to
Repair and
Final Bill
Printouts**
(continued)

QA CERRITOS MSO LOC 1										
12610 Park Plaza Drive, Suite 200, Cerritos, CA 90703					Federal ID:		FED-1234			
Phone: (565) 562-6813 x6813					State ID:		SID-1234			
					License Number:		LIC-1234			
RO Number: 15545					BAR:		BAR-1234			
Final Bill										
Customer: Richards, Markus			Insurance:		Adjuster:		Estimator: Randy Wiesman			
					Phone:		Create Date: 03/01/2011			
					Claim:					
					Loss Date:					
					Deductible:					
Year: 2005		Style: 4D H/B		VIN: UNK		Mileage In:				
Make: CHEV		Color:				Mileage Out:				
Model: AVEO LS		License:		Job Number:		Vehicle Out:				
Line	Ver	Operation	Description	Qty	Extended Price \$	Type	Labor	Type	Paint	
1	E01		*** PROMISE DATE 3/21/2011***	1	0.00					
2	E01		HOOD							
3	E01	Remove/Replace	Hood	1	508.97	OEM	1.2	Body	2.4	
4	E01		Add for Clear Coat						1.0	
6	E01		Add for Underside(Complete)						1.2	
8	E01		FENDER							
9	E01	Remove/Replace	RT Fender	1	198.32	OEM	1.5	Body	2.0	
10	E01		Overlap Major Adj. Panel						(0.4)	
11	E01		Add for Clear Coat						0.3	
12	E01		Add for Edging						0.5	
Estimate Totals		Discount \$		Markup \$		Rate \$		Total Hours		Total \$
Parts										708.65
Labor, Body						0.00		2.7		0.00
Labor, Refinish						0.00		7.0		0.00
Subtotal										708.65